

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/12/2010		
To: Hong Kong Exchanges an	d Clearing I	Limited		
Name of Issuer	Ming Fai l	International Holdin	gs Limited	
Date Submitted	03/01/201	1		
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : 3828	Descripti	on:	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)	_	<del>-</del>		<del>-</del>
Balance at close of the month	_	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :	Descripti	on :	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _	-		
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares			
Stock code :Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			<u>-</u>
Balance at close of the month	<u>-</u>		<u>-</u>
3. Other Classes of Shares			
Stock code : Descri	iption:	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
-		(State	capital
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month		(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares No. of pref.		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	637,130,293	-	_ <u>-</u>	
Increase/ (decrease) during the month	<u> </u>	-		<del>-</del>
Balance at close of the month	637,130,293	-		<u> </u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option i	Schemes of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement duri	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.12						
Share Option Scheme						
approved on						
( 05 /10 /2007 )						
Ordinary shares	-	-	-	-	-	30,242,000
(Note 1)		_				
2.Exercise Price						
HK\$3.72						
Share Option Scheme						
Approved on						
(05/10/2007)						
Ordinary shares	-	-	-	-	-	3,700,000
(Note 1)						
2.Exercise Price						
HK\$2.80						
Share Option Scheme						
Approved on						
( 05 / 10 /2007 )						
Ordinary shares	-	_	-	-	-	1,758,000
(Note 1)			<del></del>			
		To	tal A. (Ordin		Nil	
			(Prefere	nce shares)	Nil	
			((	Other class)	Nil	
Total funds raised durin options (State currency)		om exercise of		Nil		
options (state currency)				1111		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil	Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil			N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil	Class of shares						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u></u>	-	-	-	-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Total C. (Ordinary shares) Nil							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					-
(if applicable) (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) Nil	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) Nil	(if applicable) (dd/mm/yyyy)	( / / ) 		-	-	-	-
Total C. (Ordinary shares) Nil	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/IIIII/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	_
(Other class) Nil						Nil	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	-	·
3.		
	-	
shares (Note 1)	-	-
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil Nil	•
(Other class)	INII	

Shares of issuer issue during the month pursuan thereto  Type of Issue  Class of shares issuable N/A (Note 1)  1. Rights issue At price: State						Issued Share Capital	her Movements in	Otl
Class of shares issuable (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)	shares of ed issuer which may be issued	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
1. Rights issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A  Class of shares issuable (Note I)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A  Class of shares issuable N/A			N/A	le	Class of shares issuable		<i>,</i> , , , , , , , , , , , , , , , , , ,	
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  N/A  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  N/A  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )					(Note 1)			
Class of shares issuable N/A    Class of shares issuable (Note I)   N/E			( / / )	(		At price : State currency	Rights issue	1.
Class of shares issuable N/A  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A			( / / )	(				
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable  N/A  Class of shares issuable		N/A			, , , , , , , , , , , , , , , , , , , ,			
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable  N/A  Class of shares issuable			NI/A					
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) N/A  Class of shares issuable N/A (Note 1)  State (ndd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (ndd/mm/yyyy) ( / / )  EGM approval date: (ndd/mm/yyyy) ( / / )  EGM approval date: (ndd/mm/yyyy) ( / / )  Class of shares issuable N/A			<u>N/A</u>	le				
(dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A  Class of shares issuable N/A			( / / )	(		At price : State currency	Open offer	2.
Class of shares issuable N/A  (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A			( / / )	(				
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A	N/A	N/A			, , ,			
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A			<u>N/A</u>	le	Class of shares issuable			
EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable N/A								
(dd/mm/yyyy)  N/A  Class of shares issuable N/A			( / / )	(		At price : State currency	Placing	3.
Class of shares issuable N/A			( / / )	(				
	N/A	N/A			, , , , , , , , , , , , , , , , , , , ,			
(Note 1)			<u>N/A</u>	le	Class of shares issuable			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)			( / / )	(			Bonus issue	4.
EGM approval date: (dd/mm/yyyy) ( / / )			( / / )	(				
	N/A	N/A						

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares	<u>N/A</u>			
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		I	For Main I	Board	and GEM lis	ted issuers
				i	No. of new shares of ssuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
					thereto	thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					IVA	IVA
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. ((	Ordinary si	hares) hares)	Nil Nil	
		(	(Other			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	Ξ):	(1)	)	Nil
				(2)	)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	, ,		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: YIM WING SZE
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.