

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Ming Fai International Holdings Limited |
|----------------|---|
| Date Submitted | 02/02/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>3828</u> Descrip | otion : | - | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$ 0.01 | HK\$ 100,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HK\$ 0.01 | HK\$ 100,000,000.00 |
| (2) Stock code :Descrip | otion : | - | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | <u> </u> | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | - | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | <u> </u> |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | - | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | . | | - |
| Increase/(decrease) | | | |
| Balance at close of the month | <u> </u> | | |

Total authorised share capital at the end of the month (*State* **HK\$ 100,000,000.00 :**

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 698,587,697 | | | |
| Increase/ (decrease) during the month | | | <u> </u> | |
| Balance at close of the month | 698,587,697 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|--------------------------|------------------|----------------|---------------|---------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme approved on | | | | | | |
| (05 /10 /2007) | | | | | | |
| Ordinary shares | | | | | | |
| 1.1 Exercise Price | | | | | | |
| HK\$0.62 | - | - | - | (100,000) | | 40,760,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | _ | - | _ | - | - | - |
| (Note 1) | | | | | | |
| (INDIE 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| (NY 7) | | | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | - | | | _ | - | - |
| (Note 1) | | | | | | |
| | | Т | Total A. (Ord | inary shares) | Nil | |
| | | | (Prefei | rence shares) | Nil | |
| | | | | (Other class) | Nil | |
| Total funds raised durin | ng the month fro | om exercise of | | | | |
| options (State currency | | om enerense si | | Nil | | |
| -F | / | | | | | |

| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value a close of preceding month | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|--|------------|------------------------------|---|--|--|
| 1. | N/A | N/A | | N/A | N/A | N/A | N/A |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | _ _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | | |
| <u>2.</u> | - | - | _ | - | - | - | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | | |
| 3. | (/ / | | _ | - | - | - | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ / |) | _ | - | - | - | - |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | |) | _ | | | | |
| | | Tot | al B. | | nary shares) | | - |
| | | | | | ence shares) | Nil | - |
| | | | | (| Other class) | Nil | |

| Convertibles (i.e. Convertible in | nto Sharas of the I | squar which are to | | For Main Board | and GEM liste | d issuers |
|---|---------------------|--|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (//) | | - | - | - | - |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 4. | | | - | - | - | - |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| (cc, iiii) ; ; ; ; ; ; | | | | nary shares) ence shares) Other class) | Nil Nil Nil | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| | 4 | |
| | N/A | N/A |
| 2. | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | - | - |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-----------------|-------------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N</u> | <u>N/A</u> | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | <u>N</u> | <u>\/A</u> | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | <u><u>N</u></u> | <u>\/A</u> | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | <u>N</u> | <u> 1/A</u> | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | F | For | <u>Main E</u> | d and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|-----|--------------------------|--|----------------------|
| 5. | Scrip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | <u>N/A</u> / / / / | N/A | N/A |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | <u>N/A</u> / / / / | N/A | N/A |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | <u>N/A</u> / / / / | N/A | N/A |
| 8. | Consideration issue At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | <u>N/A</u> / / / / | N/A | N/A |

| | | | | For Main E | Board and | d GEM listed | issuers |
|-----|---------------------------|------------------|--|--|-------------|--|---|
| | Type of Issue | | | | sha issu | No. of new rres of issuer ed during the nth pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issu (Note 1) | able <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issue (Note 1) | able <u>N/A</u> | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary sl (Preference sl (Other | hares) | Nil Nil Nil | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: KEUNG KWOK HUNG

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.