

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3828</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<b>.</b>		-
Increase/(decrease)			
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State* **HK\$ 100,000,000.00 :** 

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	698,587,697			
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	698,587,697			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on						
(05 /10 /2007 )						
Ordinary shares						
1.1 Exercise Price						
HK\$0.62	-	-	-	(100,000)		40,760,000
(Note 1)						
	_	-	_	-	-	-
(Note 1)						
(INDIE 1)						
(NY 7)						-
(Note 1)						
	-			_	-	-
(Note 1)						
		Т	Total A. (Ord	inary shares)	Nil	
			(Prefei	rence shares)	Nil	
				(Other class)	Nil	
Total funds raised durin	ng the month fro	om exercise of				
options (State currency		om enerense si		Nil		
-F	/					

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A		N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 _ _				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
<u>2.</u>	-	-	_	-	-	-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
3.	( / /		_	-	-	-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	( / /	)	_	-	-	-	-
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)		)	_				
		Tot	al B.		nary shares)		-
					ence shares)	Nil	-
				(	Other class)	Nil	

Convertibles (i.e. Convertible in	nto Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(//) 		-	-	-	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		 				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.			-	-	-	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(cc, iiii) ; ; ; ; ; ;				nary shares) ence shares) Other class)	Nil Nil Nil	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	4	
	N/A	N/A
2.		
	-	
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)	-	-
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	<u>N/A</u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable (Note 1)	<u>N</u>	<u>\/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable (Note 1)	<u><u>N</u></u>	<u>\/A</u>		
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			AGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N</u>	<u> 1/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue	F	For	<u>Main E</u>	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / / / /	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / / / /	N/A	N/A
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / / / /	N/A	N/A
8.	Consideration issue At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u> / / / /	N/A	N/A

				For Main E	Board and	d GEM listed	issuers
	Type of Issue				sha issu	No. of new rres of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issu (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issue (Note 1)	able <u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary sl (Preference sl (Other	hares)	Nil Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: KEUNG KWOK HUNG

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.