

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	30/04/2017		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	Ming Fai	International Hol	dings Limited	
Date Submitted	04/05/201	.7		
I. Movements in Authorised Sh	nare Capita	1		
1. Ordinary Shares				
(1) Stock code :3828	Descript	ion:	-	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	10,000,000,00	0 HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)	_	-	_	
Balance at close of the month	_	10,000,000,00	0 HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	-		
Increase/(decrease)	-	-	_	<u> </u>
Balance at close of the month	_			<u> </u>

Stock code : Descr	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)	-		-
Balance at close of the month			-
3. Other Classes of Shares			
Stock code : Descr	iption :	-	
Stock code : Descr	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	capital
Stock code : Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	(State	•

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	724,619,697	<u>-</u>	<u> </u>	<u> </u>		
Increase/ (decrease) during the month	<u> </u>	<u>-</u>				
Balance at close of the month	724,619,697	<u>-</u>		<u>-</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of th	ie issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement du	iring the month		thereto	as at close of the mont		
(dd/mm/yyyy) and					•			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme approved on (05 /10 /2007)								
Ordinary shares								
1.1 Exercise Price								
HK\$0.62	-			-	-	14,034,000		
(Note 1)				_	_			
	-	-	-	-	-	-		
(Note 1)								
				_				
(Note 1)								
				-				
(Note 1)								
		,	Total A. (Ordin	•				
			(Prefere	ence shares)	Nil			
			(	Other class)	Nil			
Total funds raised duri		from exercise of	of					
options (State currency	<i>i</i> )			Nil				

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	•					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<b>'</b> )				
2.	-	-	-	-	-	-
				· -		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
3.	<del>-</del>	-	-	-	-	-
( / / )	· -			· -		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	-	-	-	-	-	-
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<u> </u>				
		Total	B. (Ordi	nary shares)	Nil	
				ence shares)	Nil	<del>-</del> _
				Other class)	Nil	<del>-</del>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month month month Class and description outstanding month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) Nil Nil (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	N/A	N/A
2		
( / / ) shares (Note 1)	-	
3.		
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	Nil Nil	

Otl	ner Movements ir	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	:		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>	:		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	:		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			_
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> F		Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
-			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
	Class of shares issuable $N/A$ (Note 1)
. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )
	EGM approval date: (dd/mm/yyyy)
	Class of shares issuable $N/A$ (Note 1)
O. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) ( / / ) N/A N/A
	Total E. (Ordinary shares) Nil (Preference shares) Nil
	(Preference shares) Nil (Other class) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

Nil

Nil

(1)

(2)

Remarks (if any):
Submitted by: <u>KEUNG KWOK HUNG</u>
Title: DIRECTOR AND COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.