日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited	
Date Submitted	02/05/2019	

1. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03828</u> Descrip	otion :								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>						
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	0.01	100,000,000.00						
(2) Stock code : Description :									
(2) Stock code : Descrip	otion :	-							
(2) Stock code :Descrip	otion : No. of ordinary shares		Authorised share capital <i>(State currency)</i>						
(2) Stock code : Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital (State currency)						
	No. of ordinary shares	(State currency)	capital (State currency)						

2. Preference Shares

Stock code : Description :								
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	-							
Increase/(decrease)	-	_						
Balance at close of the month								

3. Other Classes of Shares

Stock code : Description :									
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	-								
Increase/(decrease)	-	-							
Balance at close of the month	-								

Total authorised share capital at the end of the month (*HK\$*) : _____100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	728,563,697					
Increase/ (decrease) during the month	1,211,000					
Balance at close of the month	729,774,697			<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date			0	-	_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	LAEICISEU	Cancelleu	Lapseu		
Scheme approved						
on 05/10/2007						
Ordinary shares						
1.1 Exercise Price						
HK\$0.62		1,211,000			1,211,000	8,779,000
(Note 1)		1,211,000			1,211,000	0,779,000
2.						
<u> </u>						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)			·			
		Tota	IA. (Ordina	ry sharps)	1,211,000	
		TOLA		ce shares)		
				ther class)		
Total funda raiac d a	luring the re-	nth from over-	•	101 01035)		
Total funds raised of options (State cu		nun nom exerc		K\$750,820		
	nonoy)			1.010,020		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3.	\ <i>', '</i>	/				
Subscription price						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Outly a subsetion in where						
EGM approval date						
(if applicable)	(/ /)				
		Total B	. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	
			(0	ther class)	-	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
			- <u> </u>			
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>2.</u>						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ry shares)		-
			(Preference) (O	ce shares) ther class)	-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month pursuant thereto	issued pursuant
Full a set is dans in the diam FOM second state (dd/mars/second)	P	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		
2	_	
	-	
	-	
3.		
	+	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	N/A
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			, <u></u>	EGM approval date: (dd/mm/yyyy)	-)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	s <u>N/A</u>			
9.	Capital reorganisation		lssue and allotmen date:(dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable <i>(Note 1)</i>	s <u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
-			Total E. (C	ordinary s	hares	s) -	
				ference s (Other	hares	s)	-
				(Ouriel	01055	·/	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,211,000
(2)	_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: KEUNG KWOK HUNG

Title: <u>DIRECTOR AND COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.