

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	30/09/2017			
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	Ming Fai In	nternational Holdin	ngs Limited	_
Date Submitted	03/10/2017			
I. Movements in Authorised Sh	nare Capital			
1. Ordinary Shares				
(1) Stock code : 03828	Descriptio	n:	-	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)				
Balance at close of the month		10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :	Descriptio	n:	-	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	-		<u> </u>
Increase/(decrease)		-		
Balance at close of the month			<u> </u>	

Stock code : Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		-
Increase/(decrease)	<u> </u>		
Balance at close of the month	<u> </u>		<u>-</u>
3. Other Classes of Shares			
Stock code : Descri	iption:	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
•			
-	-		-
Increase/(decrease)  Balance at close of the month	· ·		-

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	726,519,697		<del>-</del>	<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	726,519,697			

## III. Details of Movements in Issued Share Capital

Share Options (under	Snare Option	Schemes of the	issuer)						
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	g issuer which may be			
approval date		Movement dur	ing the month		thereto	as at close of the month			
(dd/mm/yyyy) and -		Movement during the month			-				
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share Option				•					
Scheme approved on									
(05 /10 /2007)									
Ordinary shares									
1.1 Exercise Price									
HK\$0.62	-	-	-	-	-	12,134,000			
(Note 1)									
(Note 1)									
(Note 1)									
(Note 1)		77	1	1 \					
		Т	otal A. (Ordin	nary shares)					
			(Prefere	ence shares)	-				
			(0	Other class)					
Total funds raised duri		from exercise of	f						
options (State currency	<i>i</i> )								

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
-	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) -	_			
	· ·				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)	( / / )				
4.		_			
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)	( / / )				
		al B. (Ordin (Prefere	nary shares)	-	=
		(	Other class)	-	_

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
	<u></u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )		,				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T. 10 (0.11	<b>i</b> .		
				nary shares) ence shares)		_
				Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)	- -	
(Other class)	-	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable	<u>N/A</u>			
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
		At pince . currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							· -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 15500		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual (Note 1)	ole <u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuab (Note 1)	ole <u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	share	s)	
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(	1) -	
				(	2) -	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			
Т	otal increase / (decrease) in other classes of shares de	uring the month (i.e. Tota	al of A to E):			
(7	These figures should be the same as the relevant figu	res under II above ("Mo	vements in Is	ssued	Share Capital").	)

Remarks (if any):
N/A
Submitted by: <u>KEUNG KWOK HUNG</u>
Title: DIRECTOR AND COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.