

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited
Date Submitted	03/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3828</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	.		-
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$ 100,000,000.00 :**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	669,387,293			
Increase/ (decrease) during the month		_		
Balance at close of the month	669,387,293	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
	Movement duri	ng the month		thereto	as at close of the month
		8		•	
Granted	Exercised	Cancelled	Lapsed		
-	-	-	-	-	27,985,000
-	-	-	775.000	-	17,015,000
			7.2,000		
					0
				-	0
-					0
	Te	otal A. (Ord	inary shares)	Nil	
		(Prefei	rence shares)	Nil	
		-		Nil	
og the month fr	rom exercise of		(,		
			Nil		
/			1111		
	Granted 	Granted Exercised		Granted Exercised Cancelled Lapsed Granted Exercised Cancelled Lapsed	issuer issued during the month Movement during the month the month pursuant thereto Granted Exercised Cancelled Lapsed - - - - - - - - - - - - - - - - - - 775,000 - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - <

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mo	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A		N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		,					
(dd/mm/yyyy) 2.	(/ /)		-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-	-		-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
	<u>(/ /</u>)		-	-	-	-
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))					
]	Fotal B.		nary shares)		
					ence shares) Other class)	Nil Nil	
				(11/1	-

XX7. Chan . C (1. . T. which are to be Listed -

Convertibles (i.e. Convertible i	nto Sharaa of tha I	aquar which are to	For Main Board and GEM listed issuers h are to be Listed)							
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
1.	N/A	N/A	N/A	N/A	N/A	N/A				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date										
(if applicable) (dd/mm/yyyy))	(/ /) 	<u>_</u>	-	-	-	-				
Stock code (if listed)										
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date										
(if applicable) (dd/mm/yyyy) 3.	(/ /) 		-	-	-	-				
Stock code (if listed)										
issuable (<i>Note 1</i>) Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)									
4.		-	-	-	-	-				
Stock code (if listed) Class of shares issuable (Note 1)										
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)									
				nary shares) ence shares) Other class)	Nil Nil Nil	-				

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)	N/A	N/A
2.		
2	-	
	-	
shares (Note 1)	-	-
3		
	-	
(/ /)	-	
shares (Note 1)	-	-
	- NT1	
Total D. (Ordinary shares)	Nil	
(Other class)	Nil Nil	
(other class)		

Ot	her Movements in Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue	<u> </u>	For	Main H	<u>30a</u> 1	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main I	Board an	d GEM listed	issuers
	Type of Issue				sha issu	No. of new ares of issuer red during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issua (<i>Note 1</i>) Issue and allotment		Ň		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N7/4	N7/A
						N/A	<u>N/A</u>
10	01	<u> </u>	Class of shares issue (Note 1)	able <u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)	Nil Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>YIM WING SZE</u>

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.