

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/12/2012			
To: Hong Kong Exchanges and	d Clearing l	Limited			
Name of Issuer	Ming Fai l	International Holdin	ngs Limited		
Date Submitted	03/01/2013				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>3828</u>	Descripti	on:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00	
Increase/(decrease)	<u>-</u>		<u> </u>		
Balance at close of the month 10,000,000,000 HK\$ (HK\$ 100,000,000.00	
(2) Stock code :	Descripti	on:	-		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	-			
Increase/(decrease)	_	-			
Balance at close of the month	_	<u> </u>			

Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month	<u> </u>		-
3. Other Classes of Shares Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	capital
Stock code : Descri	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	651,222,147			-
Increase/ (decrease) during the month	45,585,550	<u>-</u>	<u> </u>	
Balance at close of the month	696,807,697			<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Snare Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on						
(05 /10 /2007)						
Ordinary shares						
1.1 Exercise Price						
HK\$0.62	-	-	-	-	-	44,934,000
(Note 1)						
	-	-	-	-	-	-
(Note 1)						
	_	_	_	_	_	_
(Note 1)		-				-
(
(N-4-1)	<u>-</u>	_ _			-	<u> </u>
(Note 1)		Т	otal A. (Ordin	nary charac)	Nil	
		1	·	ence shares)	Nil	
			,	Other class)	Nil	
			(Carci Class)	1111	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u> </u>	-	-	-	-
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. Stock and (if listed)			-	-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u> 		-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	Nil Nil Nil	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
shares (<i>Note 1</i>) 3.	-	<u>-</u>
	-	.
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

Ot	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2,52 22 22 22		Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	Ordinary share		
3.	Placing	At State HKD price :\$1 currency	Issue and allotment date : (dd/mm/yyyy)	(07/12/201	2)	
			AGM approval date: (dd/mm/yyyy)	(24/05/201	2) <u>45,585,550</u>	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

For Main Board and GEM listed issuers

				FUI .	ivialii E	ooa	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
1								

For Main Board and GEM listed issuers

Nil

				roi Maiii i	Doar	d and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab	ole <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hare	s) Nil	- - -
Т	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1) Nil	I
					(2) Nil	
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of	A to E):		Nil	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: YIM WING SZE
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.