

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 31/01/2011 | | |
|---------------------------------|-------------|--|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | Limited | | |
| | | | | |
| Name of Issuer | Ming Fai | International Holdin | ngs Limited | |
| Date Submitted | 01/02/201 | 11 | | |
| I. Movements in Authorised Sh | nare Capita | ıl | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 3828 | Descript | ion: | - | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth _ | 10,000,000,000 | HK\$ 0.01 | HK\$ 100,000,000.00 |
| Increase/(decrease) | - | - | | <u> </u> |
| Balance at close of the month | - | 10,000,000,000 | HK\$ 0.01 | HK\$ 100,000,000.00 |
| (2) Stock code : | Descript | ion: | - | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth _ | <u> </u> | | |
| Increase/(decrease) | - | <u>-</u> | | <u> </u> |
| Balance at close of the month | - | <u>. </u> | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descri | iption: | - | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | - |
| Increase/(decrease) | | | <u>-</u> |
| Balance at close of the month | <u>-</u> | | <u>-</u> |
| 3. Other Classes of Shares | | | |
| Stock code : Descri | iption: | - | |
| | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | (State | capital |
| - | | (State | capital |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | ares No of preference No. of other | | |
|---------------------------------------|---------------|-----------|------------------------------------|--------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 637,130,293 | - | | | |
| Increase/ (decrease) during the month | <u>-</u> _ | - | | - | |
| Balance at close of the month | 637,130,293 | - | | <u>-</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | share option i | Schemes of the | issuci) | | No. of new shares of | No. of new shares of |
|---|----------------|----------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | Wiovement duri | ing the month | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$1.12 | | | | | | |
| Share Option Scheme | | | | | | |
| approved on | | | | | | |
| (05 /10 /2007) | | | | | | |
| Ordinary shares | - | - | - | - | - | 30,242,000 |
| (Note 1) | | _ | | | | |
| 2.Exercise Price | | | | | | |
| HK\$3.72 | | | | | | |
| Share Option Scheme | | | | | | |
| Approved on | | | | | | |
| (05/10/2007) | | | | | | |
| Ordinary shares | - | - | - | - | - | 3,700,000 |
| (Note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| HK\$2.80 | | | | | | |
| Share Option Scheme | | | | | | |
| Approved on | | | | | | |
| (05 / 10 /2007) | | | | | | |
| Ordinary shares | - | _ | - | - | - | 1,758,000 |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | | Nil | |
| | | | (Prefere | nce shares) | Nil | |
| | | | ((| Other class) | Nil | |
| Total funds raised durin options (State currency) | | om exercise of | | Nil | | |
| options (state currency) | | | | 1111 | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | - | - | - | - |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | _ | | _ | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | - | - | - | - | - | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , , | | Total C. (Ordin | | Nil | _ |
| | | | | ence shares) Other class) | Nil Nil | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| shares (Note 1) | N/A | N/A |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | - | · |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | - | - |
| | | - |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil Nil | • |
| (Other class) | INII | - |

| Shares of issuer issue during the month pursuan thereto Type of Issue Class of shares issuable N/A (Note 1) 1. Rights issue At price: State | | | | | | Issued Share Capital | her Movements in | Otl |
|---|---|--|------------|----|---|---------------------------|--|-----|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) | shares of ed issuer which may be issued | No. of new shares of issuer issued during the month pursuant thereto | | | | | Type of Issue | |
| 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note I) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A Class of shares issuable N/A | | | N/A | le | Class of shares issuable | | <i>,</i> , , , , , , , , , , , , , , , , , , | |
| date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | | | (Note 1) | | | |
| Class of shares issuable N/A Class of shares issuable (Note I) N/E | | | (/ /) | (| | At price : State currency | Rights issue | 1. |
| Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable N/A | | | (/ /) | (| | | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable | | N/A | | | , | | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable | | | NI/A | | | | | |
| date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) State (ndd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (ndd/mm/yyyy) (/ /) EGM approval date: (ndd/mm/yyyy) (/ /) EGM approval date: (ndd/mm/yyyy) (/ /) Class of shares issuable N/A | | | <u>N/A</u> | le | | | | |
| (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A Class of shares issuable N/A | | | (/ /) | (| | At price : State currency | Open offer | 2. |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A | | | (/ /) | (| | | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A | N/A | N/A | | | , | | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A | | | <u>N/A</u> | le | Class of shares issuable | | | |
| EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A | | | | | | | | |
| (dd/mm/yyyy) N/A Class of shares issuable N/A | | | (/ /) | (| | At price : State currency | Placing | 3. |
| Class of shares issuable N/A | | | (/ /) | (| | | | |
| | N/A | N/A | | | , | | | |
| (Note 1) | | | <u>N/A</u> | le | Class of shares issuable | | | |
| | | | | | | | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | | | (/ /) | (| | | Bonus issue | 4. |
| EGM approval date: (dd/mm/yyyy) (/ /) | | | (/ /) | (| | | | |
| | N/A | N/A | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|------------|---|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares | <u>N/A</u> | | | |
| | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | | I | For Main I | Board | and GEM lis | ted issuers |
|-----|--|---|-------------|------------------|--|---|
| | | | | i | No. of new shares of ssuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| | | | | | thereto | thereto as at close of the |
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | IVA | IVA |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. ((| Ordinary si | hares) hares) | Nil Nil | |
| | | (| (Other | | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to l | Ξ): | (1) |) | Nil |
| | | | | (2) |) | Nil |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | , , | | Nil |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total o | of A to E): | | | Nil |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
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| |
| |
| |
| |
| Submitted by: YIM WING SZE |
| Title: COMPANY SECRETARY |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.