

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited
Date Submitted	01/08/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>03828</u> Descri	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)	<u> </u>		-
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

Stock code :Descri	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	725,219,697					
Increase/ (decrease) during the month	1,300,000					
Balance at close of the month	726,519,697					

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date			<u>;</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme approved on						
(05 /10 /2007)						
Ordinary shares						
1.1 Exercise Price						
HK\$0.62	-	(1,300,000)	-	-	1,300,000	12,134,000
(Note 1)						
(Note 1)						
(Note 1)						
(Note 1)						
		Т	otal A. (Ordi	inary shares)	1,300,000	
				ence shares)	-	
				(Other class)	-	
Total funds raised during	ng the month	from exercise of		. ,		
options (State currency				HK\$806,000		
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· ·	 - -			
(dd/mm/yyyy)	(/ /)	_			
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
EGM approval date (if applicable)		_			
4.		_			
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date (if applicable)	(/ /)	_			
	Tota	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	-
			(Other class)	-	-

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No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. <u>N/A</u> (/ /) shares (Note 1) 2. (/ / shares (Note 1) 3. (/ /) shares (Note 1) (Ordinary shares) Total D. _ (Preference shares) -(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type	of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, 185 00			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1. Right	s issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2. Open	offer	At price :	State _	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A			
				Class of shares issuable (Note 1)		<u>N/A</u>			
3. Placi	ng	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		<u>N/A</u>			
4. Bonu	s issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issua (Note 1)	uble <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	hares)) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,300,000				
	(2)	-				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):

N/A

Submitted by: KEUNG KWOK HUNG

Title:DIRECTOR AND COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.