

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2009									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer	ne of Issuer Ming Fai International Holdings Limited								
Date Submitted	01/06/200	)9							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>3828</u>	Descript	ion :	-						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth _	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00					
Increase/(decrease)	-	-		<u> </u>					
Balance at close of the month	-	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00					
(2) Stock code :	Descript	ion:	-						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth _			<u> </u>					
Increase/(decrease)	-	<u>-</u>		<u> </u>					
Balance at close of the month	-	<u>-</u>							

Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month	<u> </u>		-
3. Other Classes of Shares  Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	capital
Stock code : Descri	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	600,000,000	-	_ <u>-</u>	<u>-</u>		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	600,000,000	-				

## III. Details of Movements in Issued Share Capital

options (State currency)

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A N/A N/A N/A N/A N/A ) shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2.	( / / )		-	-	-	-
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del>	-	-	-	-	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / ) 		-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	Nil Nil Nil	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2.		
shares (Note 1)  3.	-	<del>-</del>
shares (Note 1)	- -	<u>-</u>
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
1.	Rights issue	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							- 7/22

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close o	es of which be ned uant as at of the
		Class of shares issuab (Note 1)	le <u>N/A</u>				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Class of shares issuab (Note 1)	le <u>N/A</u>				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Total E.	(Ordinary s Preference s (Other	hares)	Nil Nil Nil	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1)		Nil Nil	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2)		Nil	
	otal increase / (decrease) in other classes of shares du				-	Nil	
	These figures should be the same as the relevant figure			sued S	hare Capital	l").)	

Remarks (if any):	
	_
Submitted by: <u>CHIU YU TO ALAN</u>	
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.