

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ming Fai International Holdings Limited
Date Submitted	01/06/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3828</u> Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>

## 3. Other Classes of Shares

Stock code : Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	<b>.</b>		-					
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (*State* **HK\$ 100,000,000.00 :** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	600,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	600,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Ν	Iovement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$1.12						
Share Option						
Scheme						
approved on						
( 05 /10 /2007 )						
Ordinary shares	-	-	-	-	-	30,242,000
(Note 1)						
2.Exercise Price						
HK\$3.72						
Share Option						
Scheme						
Approved on						
(05 / 10 /2007 )						
Ordinary shares	3,700,000	-	-	-	_	3,700,000
(Note 1)	-,,					
(11010-1)						
3.						
5.						
shares	-					-
(Note 1)		T			2.711	
		10	tal A. (Ordin		Nil	
				nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised durin		m exercise of				
options (State currency)				Nil		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		o be Listed Nominal value close of preceding mot	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A		N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable)		<u>`</u>					
(dd/mm/yyyy) 2.	( / / 	) _		-	-	-	-
(       /       )         Stock code (if listed)	( / /	)					
3.	-	-		-	-	-	-
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>							
		) _		-	-	-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		)					
		Т	otal B.		nary shares)		_
					ence shares)	Nil	-
				(	Other class)	Nil	-

**XX**7. Chan . C (1. . T. which are to be Listed -

Convertibles (i.e. Convertible i	For Main Board and GEM listed issu bles (i.e. Convertible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / / ) 	<u>-</u>	-	-	-	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	( / / ) 	<u>-</u>	-	-	-	-
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )		_	-	_	-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	Nil Nil Nil	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
		N7/A
shares (Note 1)	N/A	<u>N/A</u>
2	-	
	-	
	-	
shares (Note 1)	-	-
3.		
	-	
shares (Note 1)	-	-
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

I. Rights issue       At price : State currency       Class of shares issuable ( $NAe$ I)       N/A         I. Rights issue       At price : State currency       Issue and allotment date : ( $dd/mm'yyyy)$ (///)         EGM approval date: ( $dd/mm'yyyy)$ (///)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : ( $dd/mm'yyyy)$ N/A         2. Open offer       At price : State currency       Issue and allotment date : ( $dd/mm'yyyy)$ N/A         3. Placing       At price : State currency       Class of shares issuable ( $N/A$ N/A         3. Placing       At price : State currency       Class of shares issuable ( $N/A$ N/A         4. Bonus issue       Class of shares issuable ( $M/A$ N/A       N/A         4. Bonus issue       Issue and allotment date : ( $dd/mm/yyyy)$ N/A       N/A         4. Bonus issue       Issue of shares issuable ( $M/A$ N/A       N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Kights issue       At price : currency       date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ N/A					<u>N/A</u>			
(dd/mm/yyyy) ( ( / / ) ) $N/A N/A$	1.	Rights issue			( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 4. Bonus issue       Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ $N/A$ 4. Bonus issue       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ BGM approval date: $(dd/mm/yyyy)$ $(///)$ $N/A$					( / /	)	N/A	N/A
2. Open one At price currency $date : (dd/mm/yyy)$ $( / / )$ EGM approval date: $(dd/mm/yyyy)$ $( / / )$ N/A $N/A3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) ( / / )N/A$ $N/A$ $N/A4. Bonus issue Issue Issue and allotment date : (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) ( / / )$					<u>N/A</u>			
(dd/mm/yyyy) ( ( / / ) ) $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A$ $N/A N/A$ $N/A N/A$ $N/A$ $N/A N/A$	2.	Open offer			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable date : (dd/mm/yyyy)       N/A       N/A         Issue and allotment (Note 1)       Issue and allotment (Note 1)       ( / / )         EGM approval date: (Note 1)       N/A       N/A					( / /	)	N/A	N/A
3. Placing       At price : currency       idate : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)         (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy) (7/7/7) $N/A N/A$ $N/A N/A$ $(Note 1)$ $Issue and allotment date : (dd/mm/yyyy) (7/7/7)$ $EGM approval date: (7/7/7)$	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )					<u>N/A</u>			
(dd/mm/yyyy) ( / / )	4.	Bonus issue			( / /	)		
					( / /	)	N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue		F	For Main I	<u>30a</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend A	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue A	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main	Board and GEM l	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\frac{N/A}{(Note 1)}$	<u>-</u>	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / /	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable $\frac{N/A}{(Note 1)}$	<u> -</u>	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy) ( / /	)	
			EGM approval date: (dd/mm/yyyy) ( / /	) <u>N</u> /A	N/A
			Total E. (Ordinary (Preference (Othe	shares) Nil shares) Nil r class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>CHIU YU TO ALAN</u>

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.