

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/10/2011					
To: Hong Kong Exchanges an	d Clearing	Limited					
Name of Issuer Ming Fai International Holdings Limited							
Date Submitted	01/11/201	11					
I. Movements in Authorised Sh	nare Capita	ıl					
1. Ordinary Shares							
(1) Stock code : 3828	Descript	ion:	-				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00			
Increase/(decrease)	-	<u>-</u>					
Balance at close of the month	-	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00			
(2) Stock code :	Descript	ion:	-	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _	<u>-</u>					
Increase/(decrease)	-			<u> </u>			
Balance at close of the month	-	<u>-</u>					

2. Preference Shares			
Stock code :Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			<u>-</u>
Balance at close of the month	<u>-</u>		<u>-</u>
3. Other Classes of Shares			
Stock code : Descri	iption:	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
-		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	669,387,293	-	<u>-</u>	<u> </u>
Increase/ (decrease) during the month	<u>-</u>	-		<u> </u>
Balance at close of the month	669,387,293	-		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	thereto	as at close of the month		
(dd/mm/yyyy) and					-	
class of shares	a		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on (05 /10 /2007)						
Ordinary shares						
1.1 Exercise Price						
HK\$1.12	-				-	27,985,000
(Note 1)						
1.2 Exercise Price						
HK\$1.58						17 700 000
	-					17,790,000
(Note 1)						
	-	_	-	-	-	0
(Note 1)		<u> </u>				
	_	-	-	-	-	0
(Note 1)			-			
		Te	otal A. (Ordi	nary shares)	Nil	
			(Prefero	ence shares)	Nil	
				Other class)	Nil	
Total funds raised durin		om exercise of		NT:1		
options (State currency))			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /) 		-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 		-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 _ _ 	-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	Nil Nil Nil	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2.		
shares (Note 1) 3.	-	· · · · · · · · · · · · · · · · · · ·
shares (Note 1)	- NGI	<u>-</u>
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	<u>4</u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	<u>N</u> /A			
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>4</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(/ /)	N/A	_

For Main Board and GEM listed issuers

EGM approval data:	<u>N/A</u> / / / /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency ————————————————————————————————————	/ / / /		N/A	. N/A
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) (Class of shares	/ / / /		N/A	. N/A
Scrip dividend At price : currency — date : (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) ((dd/mm/yyyy) (/ /		N/A	N/A
(dd/mm/yyyy) Class of shares)	N/A	N/A
	N/A			
	N/A			
6. Repurchase of Shares Cancellation date : (dd/mm/yyyy)	/ /)		
EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
Class of shares redeemed (Note 1)	N/A			
7. Redemption of shares Redemption date : (dd/mm/yyyy)	/ /)		
EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
Class of shares issuable (Note 1)	<u>N/A</u>			
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)	/ /)		
EGM approval date: (dd/mm/yyyy)	/ /)	NT/A	NT / A
			N/A	N/A

Nil

Nil

				For Main E	30arc	and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (Note 1)	e <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (I	(Ordinary sl Preference sl (Other	hares	s) Nil	- - -
							1
To	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to) E):	(1	1) Nil	
					(2	2) Nil	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<u> </u>
Submitted by: YIM WING SZE Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.